

To,
The General Manager,
Department of Corporate Services,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

Scrip Code: 540425


Dear Sir/Madam,

Ref: Application under Regulation 37 of the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the draft scheme of arrangement amongst Shankara Building Products Limited ("Company" or "Demerged Company"), Shankara Buildpro Limited ("Resulting Company") and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Scheme")

Sub: Undertaking under Para 2(b) of Part I (A) of SEBI master circular no. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated 20th June 2023

In connection with the above application, we hereby confirm that no material event impacting the share entitlement ratio has occurred during the intervening period of filing the Scheme documents with the Stock Exchange and the period under consideration.

For and on behalf of Shankara Building Products Limited



Ereena Vikram
Company Secretary & Compliance officer
Place: Bangalore
Date: 18th December, 2023

